

## **Expedite First Stage Feature List**

## EXPEDITE OVERVIEW

- Overlays your directory shares
- Adds the much needed controls, tracking, and protections.

• Ensures the integrity of your information.

- Creates a "trusted master copy" that everyone can use safely.
- Allows for the inclusion of people outside your organization

## WHAT CUSTOMERS ARE SAYING

- "We save a tremendous amount of time just being able to find things quickly
- "Before Expedite, we had more controls, tracking and management oversight on our petty cash than we did on our information!"
- "We put our data into Expedite and we just don't have to worry about it.
- "We haven't had a failed audit since we went with Expedite."

**Description:** The first stage pattern is a way to create a simple, controlled directory structure. It provides some basic processes to provide proper controls over the user and modification of the contents. As opposed to a simple directory on a file server, a first stage container will protect the files from accidental corruption or deletion,, supports tagging the files with metadata and supports searching on the content by its name, metadata, and/its contents. Additional features and functions can be configured to extend the capabilities of this directory as business requirements demand.

FEATURE	DESCRIPTION
Create	Builds new files from a set of controlled template files. Makes sure all files start out with the same format, fonts, layout, etc.
Import	Bring in existing files setting the metadata as required, logging the process, and mirroring the content.
Upload	Process to ingest complete directories in a single step.
Metadata	Additional tracking information used to describe the business context on the information.
Attachments	Support the attachment of additional files, emails, multimedia, etc associated with the information.
Permissions	Automatically and dynamically changes the permissions based upon its business context. Prevents accidental deletion, corruption, or modification
Mirroring	Saves a copy and will automatically restore the file should it become corrupted. Protects against privileged users.
Cryptographic Signature	Records a fingerprint of each file used for corruption detection.
Check in/Check out	Prevents corruption from multiple users changing the files. Tracks and logs all the changes.
Versioning	Maintains previous versions of the files
Logging	All activity of each file is logged for later analysis. Can quickly determine who did what to the file when.
Search	Can locate information by its business type, context, and content.
Archive	Move files to a different location but still accessible when the information is complete or closed.
Obsolete	Saves all the information about a file, forces the user to tell why the file is to be removed, and then updates the log.

